



PaymentLOCK Inc.

Enterprise Payment Management

Simple, Secure, Cloud-Based Payment Platform Built For The Agile Company



Your data. Your Dashboard. Real-Time.

paymentLOCK
ADMINISTRATOR

LOGGED IN AS:

paymentLOCK

DASHBOARD

NEW TRANSACTION

QUICK CHARGE

AUTHORIZATION

CARD ON FILE

REPEAT BILLING

PENDING

PAYMENTS

CNP

CNP PLUS

POINT OF SALE

PLUS

AUTH

REPORTS

MY ACCOUNT

ALL REVENUE
TODAY
YESTERDAY
LAST 7 DAYS
LAST 30 DAYS
MTD
YEAR TO DATE

	\$32,349.43 # 30		\$9,539.39 # 14		\$20,057.82 # 14		\$1,266.00 # 4		\$63,212.64 # 62
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CHARGES

COUNT(#)

Date	Count
01-01	6
01-02	6
01-03	7
01-04	8
01-05	7
01-06	7
01-07	8

VOLUME(\$)

Date	Volume
01-01	1775
01-02	10650
01-03	3550
01-04	6325
01-05	4025
01-06	5325
01-07	17750

PROFILE & USERS

- EDIT PROFILE
- RESET A PASSWORD
- ADD A USER

SERVICE REQUEST

- NEW SERVICE REQUEST
- VIEW SERVICE REQUEST

RESOURCES

- TRAINING REFERENCES
- PAYMENTLOCK & GDPR
- MARKETING CONTENT & TOOLS

MESSAGE CENTER >

- UPCOMING MAINTENANCE WINDOWS
- NEW FEATURES: 2.4.0 UPDATE NEWS
- UPDATE FEATURES: NEW WAY TO VIEW YOUR TRANSACTION'S

PaymentLOCK

Mobile & Web - Card-Not-Present Payment Platform



Invoice Management

All your payment transactions are stored for your convenience. Edit these invoices, save to pdf or one-click to send directly to any business.

Digitally Signed Documents

Upload any contract, invoice or just a document you want a signature on. Send out your secure link to any business and PaymentLOCK will capture and store your digitally signed document for your review within your transaction details.



Recurring Billing

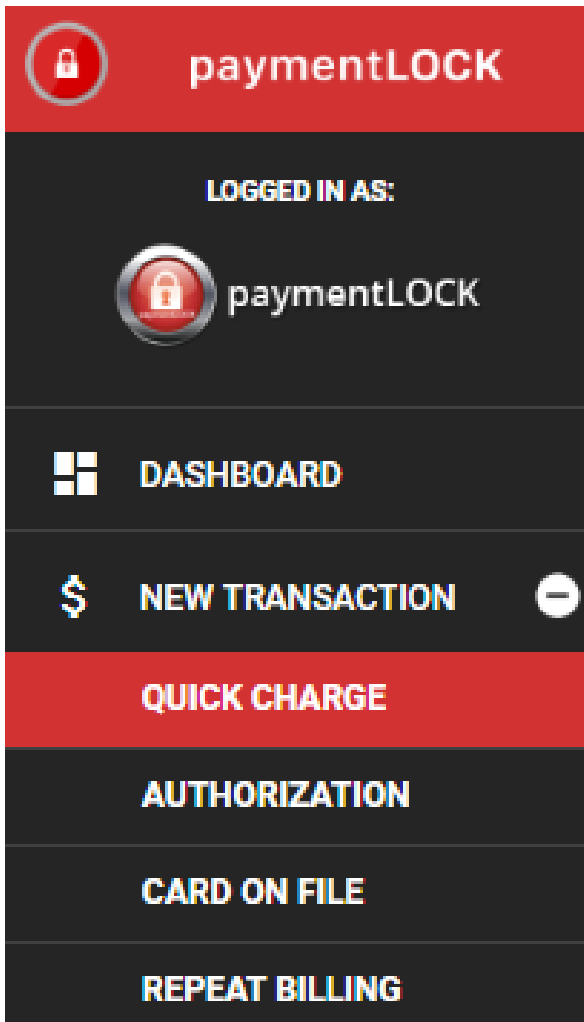
Recurring was integrated into PaymentLOCK from the ground up. From initial setup and capture to the management of your billing is simple, extremely easy and fully cloud based.

Multi-Tokenization

PaymentLOCK is the first platform within the payment industry to seamlessly support chip card initiated transactions with full encryption back to your cloud portal where you can manage a new authorization, charge or setup a new subscription. All from the dunk of a card!

PaymentLOCK Transactions

Custom Payment Options For Your Customers



New Quick Charge

Attach Document (.pdf only)
 No file chosen

Full Name

Amount (USD)

Event Name

Notes

Email Address _____ or Phone _____

Choosing the right payment method

- PaymentLOCK has fully integrated transaction management and offers the ability to setup and take payments for every type of opportunity.

- **Virtual Terminal**
- **Quick Charge**
- **Authorization**
- **Card-On-File**
- **Repeat Billing**

Flexibility With Every Transaction

- Attach a document for signature
- Create a static link for an email or URL button.
- Email or SMS so customers can pay from any web-based device.

INVOICE

PaymentLOCK Demo Account
7535 Rainbow
Las Vegas, Nevada 89139
702.551.1280



Bill To:

Joe Test
111 Test Way
Test City, CA 10000
(111) 111-1111

Invoice #	000039
P.O. / S.O. #:	AD255433
Invoice Date:	12/26/2018
Amount:	\$170.00

Detail

Date	Description	Charge	Billed Amount
12/15/2017	This will be event name & notes combined into a single field.	Success	\$170.00
Total Billed:			\$170.00

Signature:

12/26/2018
20:36

Thank you for your business!

[SEND RECEIPT](#)

[DOWNLOAD PDF](#)

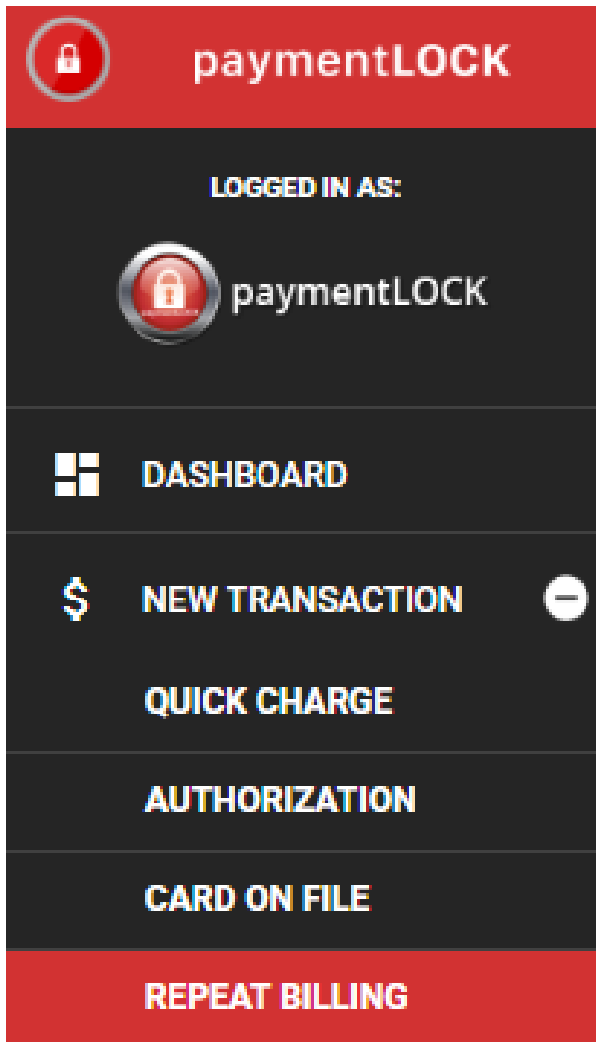
[BACK](#)

**Branded Invoice for
your customers.**

**Send or Download a
PDF copy with a single
click.**

PaymentLOCK Subscription

Robust Subscription Engine With Full Automation



New Repeat Billing ✕

Attach Document
 No file chosen

Subscription Name

Customer's Name

One Time Billing(\$):
Charge: ▾

Recurring Amount(\$):

Repeat Billing Start Date:

Repeat Billing Completion Date:
Leave blank to continue until canceled

Notes

Email Address _____ or Phone _____

Intuitive Easy To Use Subscription

A true enterprise version of repeat billing with a simplistic framework for easy setup and management

- Easily Update and manage customer details and billing information.
- Send invoices and require digital signatures with each subscription.
- Create a one-time charge prior to the start of your subscription.

RECURRING BILLING HISTORY

PaymentLOCK Demo Account
7535 Rainbow
Las Vegas, Nevada 89139
702.551.1280



Bill To:

Joe Test
111 Test Way
Test City, CA 10000
(111) 111-1111

Start Date:	12/15/2017
End Date:	12/15/2018
Timing:	Monthly
Date:	04/20/18

Billing History

Date	Subscription Name	Charge Type	Status	Bill Amount	Total Billed
12/15/2017	Repeat Billing #1	One Time	Success	\$100.00	\$100.00
12/15/2017	Repeat Billing #1	Recurring	Success	\$10.00	\$110.00
01/15/2018	Repeat Billing #1	Recurring	Success	\$10.00	\$120.00
02/15/2018	Repeat Billing #1	Recurring	Success	\$10.00	\$130.00
03/15/2018	Repeat Billing #1	Recurring	Success	\$10.00	\$140.00
04/15/2018	Repeat Billing #1	Recurring	Success	\$10.00	\$150.00

Total Billed: \$150.00

Signature

A stylized, handwritten signature in black ink.

12/28/2018
20:36

Thank you for your business!

[SEND RECEIPT](#)

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[BACK](#)

Recurring Billing History.

Simple to understand. Total breakdown of all charges, from start to finish.

PaymentLOCK Service Fee

Charge Administrative and Convenience Fees



paymentLOCK

Payment Review

Customer	Payment
Jacob Smith rsmith@paymentlock.com (888) 888-5558	Amount: 125.00 American Express
	Tip: 18.75
	Tax: 10.31
	Sec. Fee: 6.16
	Total Amount: 160.22
Location	01/08/2019

Notes

Backstage Passes 1.25.19

Agreement of charge


THE ABOVE NAMED CARDHOLDER, AUTHORIZES THE MERCHANT PROVIDER TO CHARGE MY CREDIT CARD. I AGREE TO PAY THE CHARGED TOTAL AMOUNT ACCORDING TO THE CARD ISSUER AGREEMENT. YOU WARRANT THAT YOU ARE 18 YEARS OF AGE AND YOU HAVE THE APPROPRIATE AUTHORITY TO VALIDLY ACCEPT THE ONLINE PAYMENT TERMS AND WILL MEET YOUR OBLIGATIONS IN RELATION TO THESE TERMS. THE CREDIT CARD USED IN CONNECTION WITH THE SERVICES ISSUED IN YOUR NAME OR YOU ARE AUTHORIZED TO USE THE CREDIT CARD. I UNDERSTAND THESE CONDITIONS AND ACCEPT THEM KNOWINGLY AND RELEASE THE VENUE OR LOCATION FROM ANY LIABILITY OR CHARGE OF NON-PERFORMANCE BASED ON THESE CONDITIONS. I HEREBY AGREE TO ALL THESE TERMS AND CONDITIONS AND AUTHORIZES THE MERCHANT TO CHARGE MY CARD AS REQUESTED. IF SUCCESSFUL YOU WILL RECEIVE AN AUTOMATED NOTICE OF YOUR VALIDATED CARD ON FILE, SUCCESSFUL AUTHORIZATION OR SUCCESSFUL CHARGE. A SECURITY ADMINISTRATIVE FEE HAS BEEN APPLIED TO THIS TRANSACTION AS NOTED IN THE ABOVE DETAILS. ALL TRANSACTIONAL INFORMATION IS SECURE AND ENCRYPTED. A SECURITY ADMINISTRATIVE FEE HAS BEEN APPLIED TO THIS TRANSACTION AS NOTED IN THE ABOVE DETAILS. ALL TRANSACTIONAL INFORMATION IS SECURE AND ENCRYPTED.

THIS TRANSACTION HAS BEEN SECURELY ENCRYPTED AND TOKENIZED. A SECURITY ADMINISTRATIVE FEE WILL BE APPLIED TO THE FINAL AMOUNT WHEN THE CARD HAS BEEN CHARGED.

I AGREE

01/08/2019

Sign here:



Undo last stroke

BACK SUBMIT

paymentLOCK

Payment Review

Customer	Payment
Jacob Smith rsmith@paymentlock.com (888) 888-5558	Amount: 125.00 American Express
	Tip: 18.75
	Tax: 10.31
	Sec. Fee: 6.16
	Total Amount: 160.22
Location	01/08/2019

Notes

Backstage Passes 1.25.19

- This is service fee done right.
- Clear details upon checkout.
- Custom policy can be added to your terms and conditions.

PaymentLOCK Reporting

Built to Deliver every day transactional data to month end detailed reports



paymentLOCK SITE: LCG CORPORATE SITE SUPPORT ADMINISTRATOR

LOGGED IN AS: paymentLOCK

05/04/2018 - 01/04/2019 GENERAL TRANSACTION SUCCESSFUL -Card Type- RESET

Show 10 entries EXPORT (.CSV) EXPORT (.XLS)

SITE	TRAN DATE	AUTHORIZED DATE	FIRST NAME	LAST NAME	EMAIL	EVENT NAME	EVENT DATE	TRANS AMT	AUTH AMT	LINK SENT BY	LINK SENT TIME	STATUS	NOTES
LCG Corporate Site	12/07/2018	12/07/2018	Jim	Test	vation@paymentlock.com	Auth Test	12/06/2018	\$1,324.95	\$1,324.95	Jason	12/07/2018	approved	View
LCG Corporate Site	12/07/2018	12/07/2018	Ryan	Smith	ith@paymentlock.com		12/06/2018	\$1,324.95	\$1,324.95	Ryan	12/07/2018	declined	View
LCG Corporate Site	12/07/2018	12/07/2018	Ryan	Smith	ith@paymentlock.com		12/06/2018	\$2,649.90	\$2,649.90	Ryan	12/07/2018	approved	View
LCG Corporate Site	12/07/2018	12/07/2018	Ryan	Smith	ith@paymentlock.com		12/06/2018	\$1,457.45	\$1,457.45	Ryan	12/07/2018	approved	View
LCG Corporate Site	12/07/2018	12/07/2018	Steve	Testin	vation@paymentlock.com	QC 2	12/06/2018	\$1,325.00	\$1,324.95	Jason	12/07/2018	approved	View
LCG Corporate Site	12/07/2018	12/07/2018	Mo	Testin	vation@paymentlock.com	QC Test	12/06/2018	\$1,192.45	\$1,192.45	Jason	12/07/2018	declined	View
LCG Corporate Site	12/07/2018	12/07/2018	Joe	Testin	vation@paymentlock.com	Live Auth Test	12/06/2018	\$1,324.95	\$1,324.95	Jason	12/07/2018	declined	View
LCG Corporate Site	12/06/2017	12/06/2017	Scott	Testin	vation@paymentlock.com		12/05/2018	\$1,325.00	\$1,324.95	Ryan	12/06/2017	approved	View
LCG Corporate Site	12/06/2017	12/06/2017	Scott	Testin	vation@paymentlock.com		12/05/2018	\$1,192.45	\$1,192.45	Ryan	12/06/2017	approved	View
LCG Corporate Site	12/05/2018	12/05/2018	Robert	Smith	rsmith@paymentlock.com		12/04/2018	\$1,192.45	\$1,192.45	Ryan	12/05/2018	approved	View

Showing 1 to 10 of 64 entries

1 2 3 4 5 6 ... 7 Next Last

v. 2.4.2

PaymentLOCK User Management

Create Permissions and Manage Users



- Take the burden off of one controller or administrator and allow more employees to take advantage of the right features.

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LOGGED IN AS: paymentLOCK

DASHBOARD

NEW TRANSACTION +

PENDING

PAYMENTS +

POINT OF SALE +

REPORTS

MY ACCOUNT -

BUSINESS INFO

PROFILE

PRODUCTS

SETTINGS

MERCHANT IMAGES

CUSTOMER INFORMATION PAGE

ADD USERS

ADD VENUES & LOCATIONS

NEW ROLE

NEW USER

USER ADMINISTRATION

First Name	LastName	Title	UserName	Email	Role(s)	Active	LastLogin	License	Action
Ryan	Smith	President	rsmith	rsmith@paymentlock.com	Director, Sales	<input checked="" type="checkbox"/>	12/31/18	Yes	Edit Remove
John	Hong	CTO	jhong	jhong@paymentlock.com	Admin, Sales	<input checked="" type="checkbox"/>	12/31/18	Yes	Edit Remove
Jason	Norton	Director	jnorto	jnorton@paymentlock.com	Operations	<input checked="" type="checkbox"/>	01/15/18	Yes	Edit Remove
CJ	Johnson	Director	cjonson	cj@paymentlock.com	Sales	<input type="checkbox"/>	06/08/18	No	Edit Remove

MANAGE ROLE

Name

Description

Policy
 Enabled

PaymentLOCK SUPPORT

PaymentLOCK Solutions Support



24x7 Online Support Portal

PaymentLOCK Support delivers Enterprise scalability to deliver real-time onboarding and application support.

www.poshelpdesk.supportsystem.com



PaymentLOCK Onboarding Team

877.464.3001

onboarding@paymentlock.com